

# IndusInd Bank

April 8, 2019

The Deputy General Manager  
Corporate Relations Department  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring  
P.J. Towers, Dalal Street  
Mumbai – 400 001  
**BSE Scrip Code: 532187**

The Asst. Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza  
G Block, Bandra - Kurla Complex  
Bandra (East)  
Mumbai - 400 051.  
**NSE Symbol: INDUSIND BANK**

Dear Madam / Sir,

**Re: Intimation regarding the pricing details of the medium term notes issued under the Medium Term Note Programme (the “Notes”) of IndusInd Bank Limited (the “Bank”) acting through its International Financial Services Centre Banking Unit (the “IBU”) in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the “SEBI Listing Regulations”).**

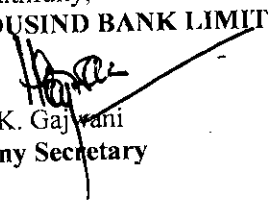
We wish to inform you that the Bank has priced the Notes at 3.875 per cent. fixed rate on April 8, 2019 under the Medium Term Notes Programme acting through its IBU having an issue size of US \$ 400 million. The Notes carry a fixed coupon of 3.875% and shall be payable on a semiannual basis. The Notes are expected to be settled on April 15, 2019 and will mature on April 15, 2022 i.e., a period of three years from the date of allotment of the Notes. These Notes are proposed to be listed on the India International Exchange (IFSC) Limited (INX) and Singapore Exchange Securities Trading Limited and are expected to be rated “Baa3” by Moody’s Investors Service, Inc.

The Bank shall make relevant intimation once the allotment of the Notes, are complete.

Kindly take note of the above.

Thanking you,

Yours faithfully,  
For **INDUSIND BANK LIMITED**

  
Haresh K. Gajwani  
Company Secretary

IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri- Ghatkopar Link Road,  
Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

**Registered Office:** 2401 Gen. Thimmayya Road, Pune 411 001, India  
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
CIN: L65191PN1994PLC076333

