

September 28, 2016

**The Asst. Vice President  
Listing Department  
National Stock Exchange of India Ltd.**  
Exchange Plaza, G Block  
Bandra-Kurla Complex  
Bandra (East),  
Mumbai – 400 051

**Sub: Exercising of Call Option for redemption of Upper Tier II Bonds - Series VIII, and to fix the Record Date**

Madam / Dear Sir,

Pursuant to Regulation 60 of the SEBI (LODR) Regulations, 2015, we wish to mention that in compliance with the provisions contained in the Offer Document, the Bank has decided to exercise Call Option for redemption of the Tier II Bonds – Series VIII bearing ISIN INE095A09098 prior to maturity. The said Bonds were issued by the Bank on March 31, 2006 on Private Placement basis and the Maturity Date of the Bonds is March 30, 2021.

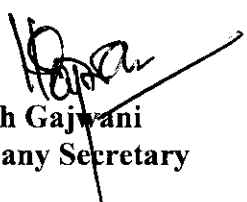
In terms of the Offer Document, the Record Date for the purpose of payment of redemption proceeds on Bonds is fixed as Monday, October 17, 2016 and the date of redemption / repayment as Tuesday, November 1, 2016.

We request you to take the above information on record.

Thanking you,

**Yours faithfully,**

**For IndusInd Bank Limited**

  
**Haresh Gajwani  
Company Secretary**

CC.-

<p><b>The Manager Issuer Interface Department National Securities Depository Ltd.</b> Trade World, A-Wing, 4th Floor Kamala Mills Compound Senapati Bapat Marg Lower Parel Mumbai – 400 013</p>	<p><b>The Manager Listing Department Central Depository Services (India) Ltd.</b> Phiroze Jeejeebhoy Towers, 28<sup>th</sup> Floor Dalal Street Mumbai 400 023</p>
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