

Date: November 2, 2016

**The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.**
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

**The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.**
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Subject: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation to our letter dated September 28, 2016 regarding intimation of exercise of Call Option for redemption of Upper Tier II Bonds – Series VIII bearing ISIN INE095A09098 prior to maturity, and fixing of Record Date.

In compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below a Certificate confirming timely payment of Principal and Interest on redemption of above-mentioned Upper Tier II Bonds.

CERTIFICATE

This is to certify that the amount of Rs. 100.85 crores towards Principal and Interest has been paid to the Bond-holders, as on the due date for the redemption of below-mentioned Bonds of IndusInd Bank Limited, i.e., November 1, 2016:


Security Name	Name of Issuer	Record Date	Date of Redemption	Date of Payment	Currency	Amount (Rs.)
Upper Tier II Bonds – Series VIII (ISIN INE095A09098)	IndusInd Bank Limited	October 17, 2016	November 1, 2016	November 1, 2016	INR	100.85 crores

Bond-holders have been intimated about credit of redemption proceedings into their accounts.

Kindly take the above information on record and oblige.

Thanking you.

Yours faithfully,
For IndusInd Bank Limited


**Haresh Gajwani
Company Secretary**

