

Date: December 7, 2016

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Subject: Issue of Senior Unsecured Redeemable Non-convertible Long Term Bonds in the nature of Debentures on Private Placement basis

Ref: Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR)

Further to our letter dated December 1, 2016, relating to “Prior intimation regarding issue of Senior Unsecured Redeemable Non-convertible Long Term Bonds”, we are pleased to inform that the Board of Directors of the Bank have passed today, by circulation, the Resolution for issuance of Senior Unsecured Redeemable Non-convertible Long Term Bonds in the nature of Debentures of Face Value of Rs.10 lakhs only, for cash, aggregating to Rs.1,500 crores (Rupees One Thousand Five Hundred crores only) on Private Placement basis.

The said Debentures have been rated “AA+” by India Ratings & Research and “AA+ / Stable” by CRISIL.

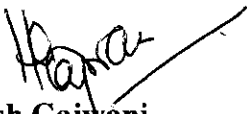
The above-mentioned Debentures will be listed on the National Stock Exchange of India Limited.

Kindly take the above information on record and oblige.

In compliance with SEBI LODR, the above information is being hosted on the Bank's website at www.indusind.com.

Thanking you,

Yours faithfully,
For IndusInd Bank Limited


Haresh Gajwani
Company Secretary

